Closeout Project Update

April 27, 2017
ORA Quarterly Meeting

SOM Implementation Team
Agenda

• Introduction of new team members
• Closeout Tools, a look back
• New Closeout Tools, Go Live
• Past due closeouts
• Resources
Introductions

Welcome!

- Sharon Amos
- Vontonya Borden
- Molly McCarthy
Closeout Tools, A Look Back

http://prezi.com/zpm1caeldin8/?utm_campaign=share&utm_medium=copy&rc=ex0share
New Closeout Tools Update

• New Closeout Tools Go Live, May 8\textsuperscript{th}!
• No new email submissions after May 2\textsuperscript{nd}
• One time only, CONS Notification “catch up”
• Department/center/institute specific workshops will be available to everyone
A Sneak Peek...
Past Due Closeouts

Number of WBSEs Past the Closeout Docs Due Date

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Resources

• New Closeout Tools materials, videos and quick reference guides available at Go Live
• Department/center/institute specific workshops
• Cookies and Closeouts offered twice a month through August 2017
• SOM I Team email: Som.Implementation@dm.duke.edu
Questions?