FINANCIAL LITERACY & DEBT MANAGEMENT

“Helping You Put It All Together”

A representative from the Financial Aid office will be in the office at the Seeley Mudd Building on the following dates for in person appointments!

- October 4th – Cierra Harris
- October 11th – Mitsi Norton
- October 20th – Lori Crooks
- October 23rd – Lisa Wioskowski

If your student account was charged for the health insurance premium in fall 2023, our office is currently updating financial aid and will be sending a communication to students to offer financial aid to offset the cost of the premium. Please monitor your DukeHub, Communication History and Message Center for information.

TUESDAYS IN OCTOBER 7:00 – 8:00 PM
Dr. Chirag Shah, MD, MPH – Medical Student Financial Literacy Series:

October 3, 2023
- Why Financial Planning Matters
- Jobs and Contracts
- Initial Steps Post Graduation

October 10, 2023
- Disability, Health, and Malpractice Insurance
- Student Loans and Retiring Debt

October 17, 2023
- Taxable Investing
- Tax-Advantaged Investing

October 24, 2023
- Diversification and Asset Allocation
- Life, Homeowners, and Umbrella Insurance
- Financial Advisors
- Have I Won The Game
- Pitfalls To Avoid

Zoom Passcode Required: 051472
Launch Meeting - Zoom
Or https://harvard.zoom.us/j/95618295631?

As part of the Duke financial literacy program, all M.D. students borrowing educational loans at Duke are requested to enter and update their loan information annually through the AAMC Medloans Organizer.

THE IMPORTANCE OF BUDGETING & WONDERING WHERE DO I START?
Our website offers a monthly budget spreadsheet! Check it out – it’s very detailed and there are probably items on the spreadsheet you hadn’t thought about!
Financial Planning and Literacy, How to Create a Budget, Monthly budget excel.

Duke University School of Medicine Financial Aid Office
8 Searle Center Drive
Duke Box DUMC 3067
Durham, North Carolina 27710
Email: finaid-som@dm.duke.edu