

Duke University School of Medicine Office of Financial Aid and Student Financial Planning

FINANCIAL LITERACY & DEBT MANAGEMENT



"Helping You Put It All Together"



A representative from the Financial Aid office will be in the office at the Seeley Mudd Building on the following dates for in person appointments!

February 8th Mitsi Norton
February 15th Lisa Wioskowski
February 22nd Lori Crooks

Financial Services
Duke BURSAR

Where can I find the form 1098T for 2021 tax filing?

The 1098T is tax reporting information for eligible students sent to student by the Office of the Bursar.

Bursar website:
<https://finance.duke.edu/bursar/TaxInfo>



It's that time of year again to complete the following items by **May 1, 2022:**

2023/2024 FAFSA

- Federal Student Aid – you will need your 2021 federal tax return.
- School Code 002920

2023/2024 CSS Profile

- Please complete if you wish to be considered for need based grant funding
- School Code 5152

For More Information:

<https://medschool.duke.edu/education/health-professions-education/doctor-medicine-md-program/financial-aid/apply-aid-doctor-0>

how do I...

How do I....check my student account balance?

- ✓ Log into DukeHub, Financials, Account Activity – Classic for the most up to date balance (including refunds)

How do I.....find my remaining aid eligibility?

- ✓ Email our office for assistance.

How do I.... know how much my refund will be for a term?

- ✓ Once you receive the bursar account billing for the term – Log into DukeHub, Financials, Billing History. Take the amount owed and deducted the anticipated aid – this will provide you with an estimated refund balance for the term. Keep in mind, this is based on the billing date, so it could change! Feel free to contact our office for more detailed information.

How do I....find the financial aid website for most information?

- ✓ [Financial Aid and Student Financial Planning](#)

How do I....find financial planning, budgeting, and literacy information?

- ✓ Please view our website for [Financial Literacy, Wellness and Policies!!](#)

How do I....meet with a financial aid staff member?

- ✓ Our website lists the dates when a staff member will be physically in the office on campus. We would be happy to zoom or meet whenever your schedule permits!

GRADUATING CLASS OF 2023

The Duke SOM and SOM Financial Aid Office invite you to sign up for a free 30-minute student loan consultation with Paul S. Garrard, your speaker for the loan repayment session at Capstone. These spots tend to go fast, so if interested, please sign up as soon as possible. Please note these are not financial planning sessions to discuss investments, retirement, and similar, these are reserved for Class of 2023 students with student loans.

[Duke SOM Class of 2023: Duke SOM Class of 2023 Student Loan Consultations \(signupgenius.com\)](#)

As part of the Duke financial literacy program, all M.D. students borrowing educational loans at Duke are requested to enter and update their loan information annually through the AAMC Medloans Organizer.

Duke University School of Medicine Financial Aid Office

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